



GAMING COMPLIANCE

Gaming Update

April 9, 2025





GAMING COMPLIANCE

Sports Betting Update



Approved Sports Wagering Permit Holders

Sports Betting Operator	Date of First Wager
Betfair Interactive US, LLC in conjunction with Washington Commanders (d/b/a FanDuel)	January 20, 2021
Crown Virginia Gaming, LLC (d/b/a Draft Kings)	January 24, 2021
BetMGM, LLC	January 27, 2021
Rivers Portsmouth Gaming, LLC (d/b/a BetRivers)	January 27, 2021
Caesars Virginia, LLC	February 3, 2021
Penn Sports Interactive, LLC (d/b/a ESPN Bet)	August 10, 2021
Bally's Interactive, LLC (d/b/a/ Bally Bet)	November 24, 2021
Colonial Downs Group, LLC (d/b/a Fanatics)	December 15, 2021
HR Bristol, LLC (d/b/a Hard Rock Bet)	March 31, 2022
DC Sports Facilities Entertainment, LLC (Nonoperational, former d/b/a Betfred)	December 19, 2022
Hillside (Virginia), LLC (d/b/a Bet365)	January 31, 2023
Betr VA, LLC	September 6, 2023
PlayLive Virginia LLC (Nonoperational, former d/b/a Superbook)	October 13, 2023
Sporttrade Virginia, LLC	October 23, 2024



Sports Wagering Permit Updates

- PlayLive Virginia LLC (d/b/a Superbook) – Permit expires September 28, 2026. **Still not operational, exploring to engage new platform provider.**
- DC Sports Facilities Entertainment, LLC (d/b/a Betfred) – Permit expires 12/14/2025. **Still not operational, exploring to engage new platform provider.**
- Annual permit application period is May 15th through May 31st for available permits.



VIRGINIA LOTTERY

Sports Wagering Permit Renewals Due CY25

Permit Holder	Initial Expiration Date	Renewal Status
HR Bristol LLC (d/b/a Hard Rock Bet)	March 31, 2025	Renewed
Hillside Virginia LLC (d/b/a Bet365)	August 15, 2025	Renewal notification provided.
DC Sports Facilities Entertainment LLC (Nonoperational, former d/b/a Betfred)	December 14, 2025	No renewal activity.

Sports Betting Supplier Renewals Due CY25

Supplier	Expiration Date	Renewal Status
Seminole HR Digital LLC (Hard Rock Bet's Platform Provider)	March 30, 2025	Renewed
Amelco UK Ltd (Hard Rock Bet's P.A.M.)	March 30, 2025	Renewed
Marown Limited (Betway's former platform provider)	May 12, 2025	License surrendered, will not renew

Sports Betting Vendor Renewals for CY25

Sports Wagering Vendor Renewals:

- Six vendor registrations renewed
- 10 vendor registrations have expired, opting not to renew.
- All vendors expiring during Q2 & Q3 of CY 2025 have been provided renewal instructions.
- Failure to renew their vendor registration will disqualify the vendor from being able to conduct business in the Commonwealth with a licensed permit holder or supplier.

**As of 3/31/2025*



GAMING COMPLIANCE

Sportsbetting - Questions





VIRGINIA LOTTERY

Voluntary Exclusion Program Update

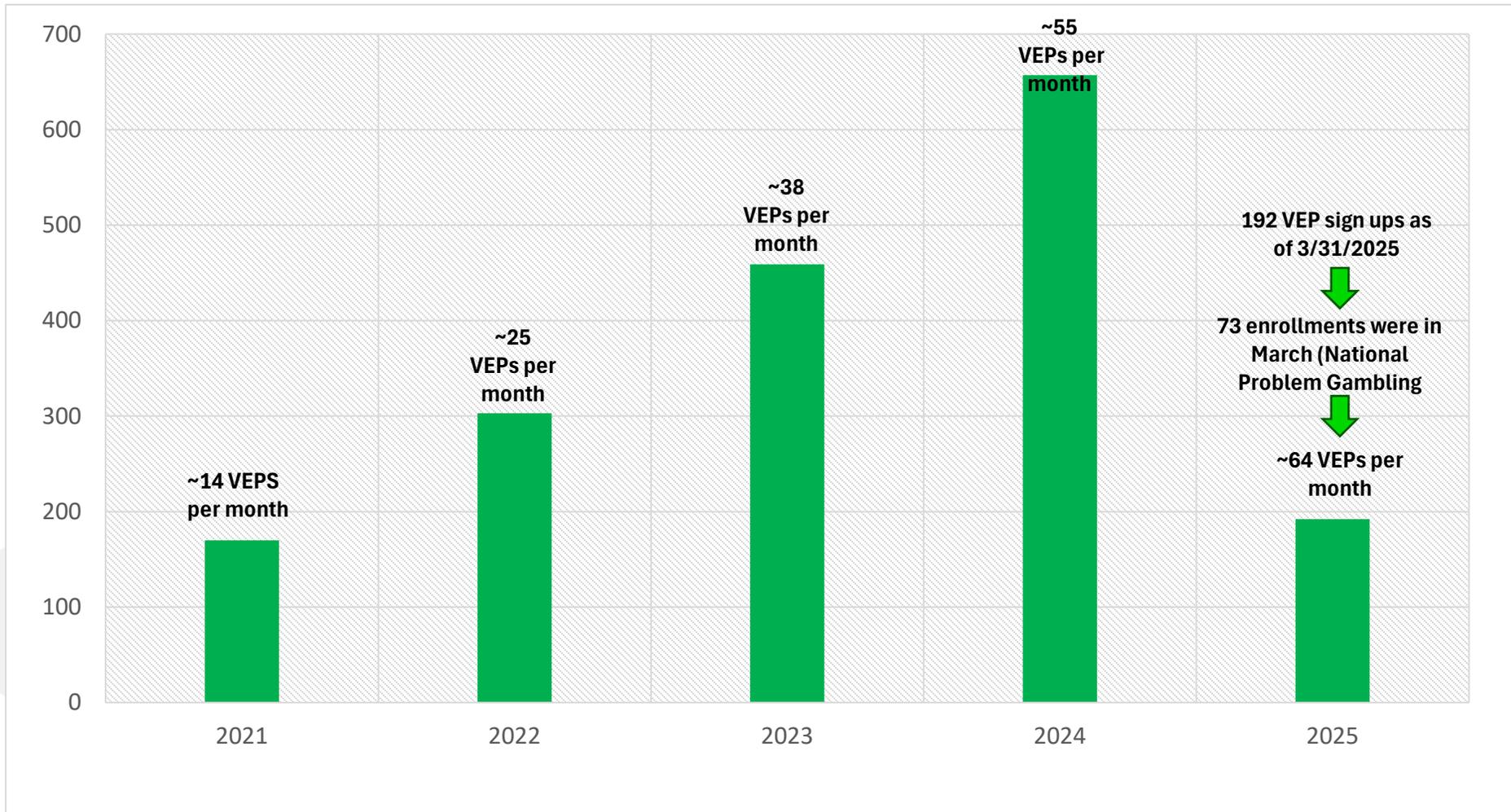
Board Presentation

April 9, 2025



Voluntary Exclusion Program

VEP File as of March 31, 2025 – 1753 (Active & Inactive)

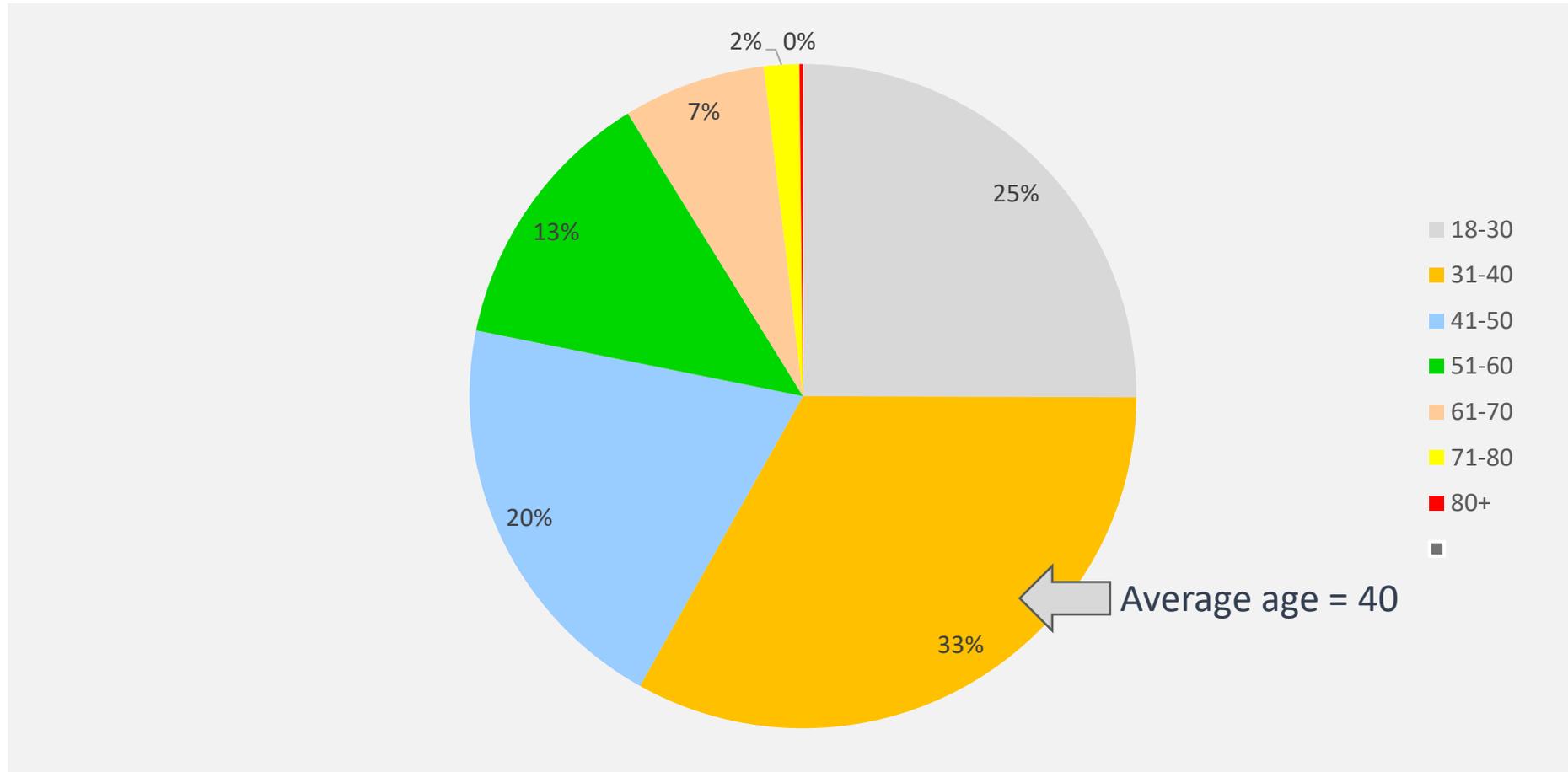


VIRGINIA LOTTERY

Voluntary Exclusion Enrollees By Age

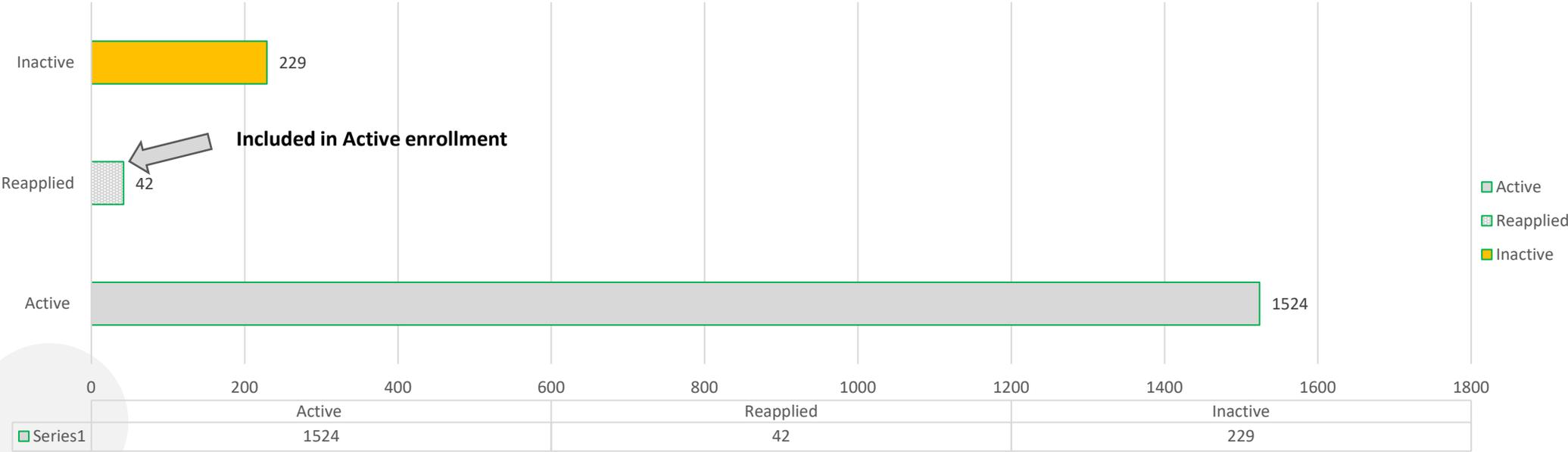
Data as of March 31, 2025

Total Active = 1524

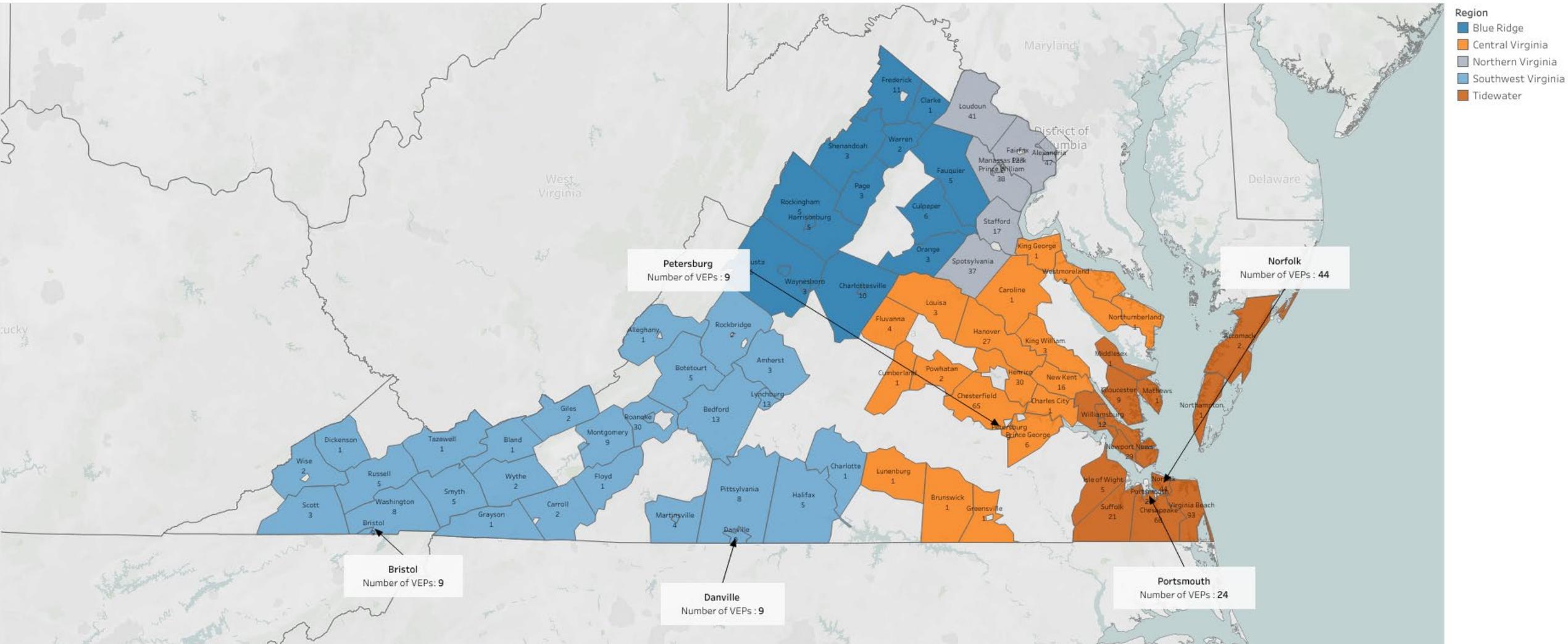


Voluntary Exclusion Program

Active , Reapplied, and Inactive VEP status as of March 31, 2025



Active VEP Heat Map per Region
April 2025





VIRGINIA LOTTERY

Voluntary Exclusion Program - Questions





GAMING COMPLIANCE

Casino Update



Service Permits Status' as of 3/31/2025

Type	Total Active	# Increase since 12/31/2024	% Increase since 12/31/2024	Permits Surrendered Since 12/31/2024	Total Permits Suspended or Revoked
Gaming	4,028	51	1.2%	20	37
Non-Gaming	954	122	12.8%	15	12
Vendors	827	36	4.4%	0	0
Totals	5,809	209	3.6%	35	49

**Last reported non-gaming active total adjusted from 980 to 852. The previous "Total Approved" category updated to "Total Active"*

Supplier Permit Status' as of 3/31/2025

Type	Total Active	# Increase since 12/31/2024	% Increase since 12/31/2024	Permits Surrendered Since 12/31/2024	Total Permits Suspended or Revoked
Key Manager	90	0	0	5	1
Manufacturer	22	0	0	0	0
Contractor	3	0	0	0	0
Totals	115	0	0	5	1

** Slot Machine Management is a 4th type of Permit, Currently all potential qualifiers are licensed as Manufacturers.*

**The previous "Total Approved" category updated to "Total Active"*

Hard Rock Casino Bristol

In the Last Quarter

The Lottery approved (11) scheduled projects involving (384) slot machines, and (2) table projects involving (15) tables.

Poker Room opened in February 2025.

Continuing to work with Hard Rock on day-to-day activities.



Rivers Casino Portsmouth

In the Last Quarter

Lottery approved (5) scheduled projects involving (84) slot machines.

Celebrated their 2-year anniversary on January 23rd.

Continuing to work with Rivers on day-to-day operations.



Caesars Danville

In the Last Quarter

Lottery approved (11) scheduled projects involving (284) slot machines and (1) table project consisting of (4) tables.

Working with Caesars team on day-to-day operations.



Norfolk Casino

The review of all pertinent investigations are in their final stages. Drafting of the Investigative & Executive Summary Report is in process.

Construction activities have begun as of February 2025.

Gaming Compliance team has made our initial visit to the site and will make regular site visits throughout their construction phases.

Project meetings have been progressing well and proving to be very productive for all parties.

Petersburg Casino

Received their initial organizational structure for our review.

Nothing additional to report as of today's meeting.