Gaming Compliance



October 2026 Update

- Sports Betting
- Casino
- Fantasy Sports
- Responsible Gaming

Sports Betting

Sports Betting Update

Approved Sports Wagering Permit Holders

January 2021	January 2021	January 2021	January 2021	February 2021	August 2021	November 2021	December 2021	March 2022	January 2023	October 2024
FanDuel	DraftKings	BetMGM	BetRivers	Caesars	theScore	Bally's	Fanatics	Hard Rock	bet365	Sporttrade
Betfair Interactive US, LLC in conjunction with Washington Commanders (d/b/a FanDuel)	Crown Virginia Gaming, LLC (d/b/a DraftKings)	BetMGM, LLC	Rivers Portsmouth Gaming, LLC (d/b/a BetRivers)	Caesars Virginia, LLC	Penn Sports Interactive, LLC (d/b/a ESPN Bet)	Bally's Interactive, LLC (d/b/a/ Bally Bet)	Colonial Downs Group, LLC (d/b/a Fanatics)	HR Bristol, LLC (d/b/a Hard Rock Bet)	Hillside (Virginia), LLC (d/b/a Bet365)	Sporttrade Virginia, LLC

PlayLIVE!

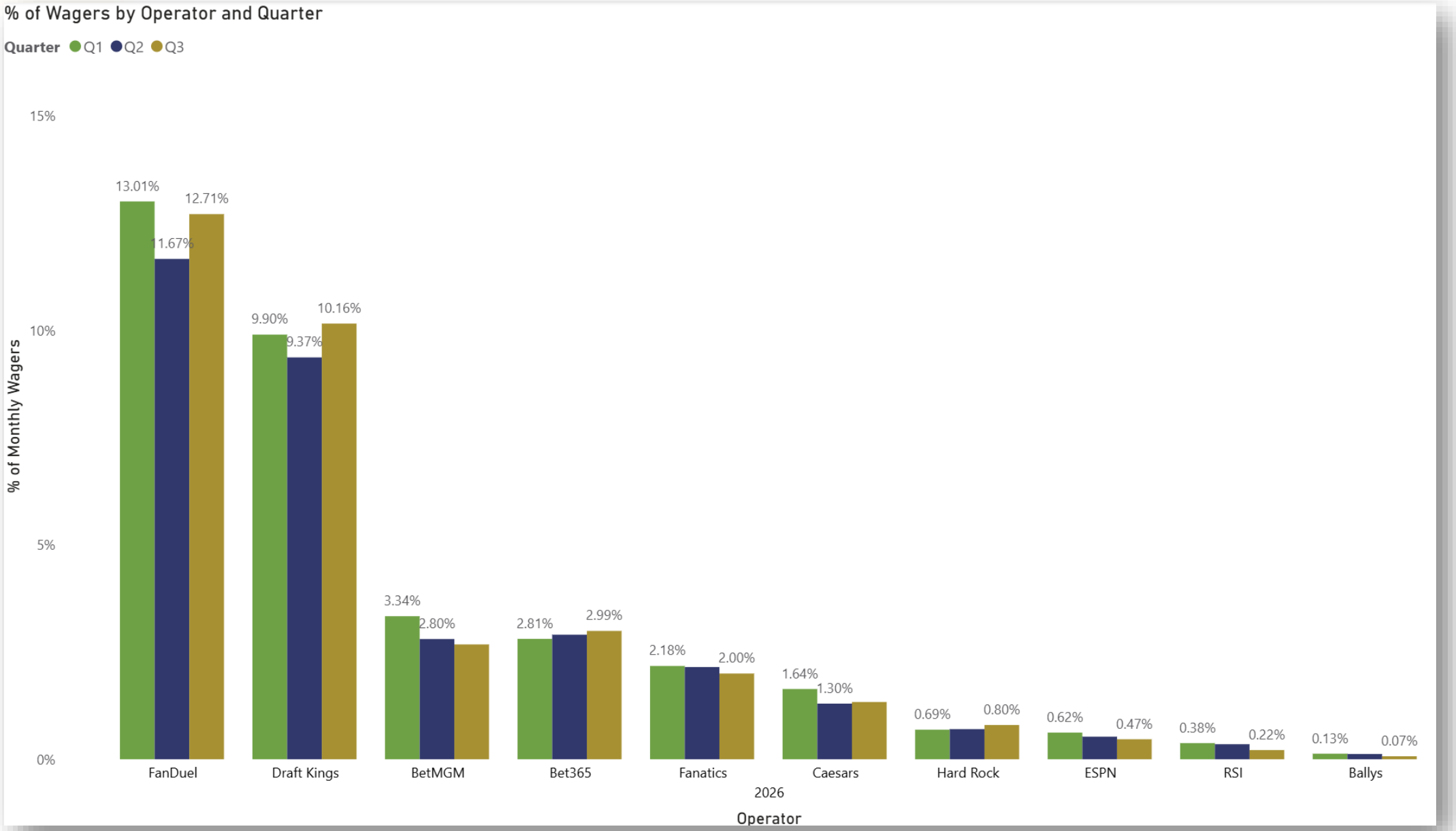
Permit Holder	Initial Expiration Date	Renewal Status
PlayLive Virginia LLC (sportsbook closed)	September 28, 2026	Expired – Not Renewed

Sports Betting Suppliers

Supplier	Initial Expiration Date	Renewal Status
FBG Enterprises OPCO LLC (Platform Provider associated with PITGA)	7/27/2026	Renewed
GAN Nevada Inc (Formerly WynnBet's Platform Provider)	8/1/2026	Investigations In-Progress
Xpoint Services LLC (Geo-Location Services Provider)	8/1/2026	Investigations In-Progress
FansUnite Entertainment Inc	8/7/2026	Not Renewing
SBO PCO LLC	9/27/2026	Not Renewing

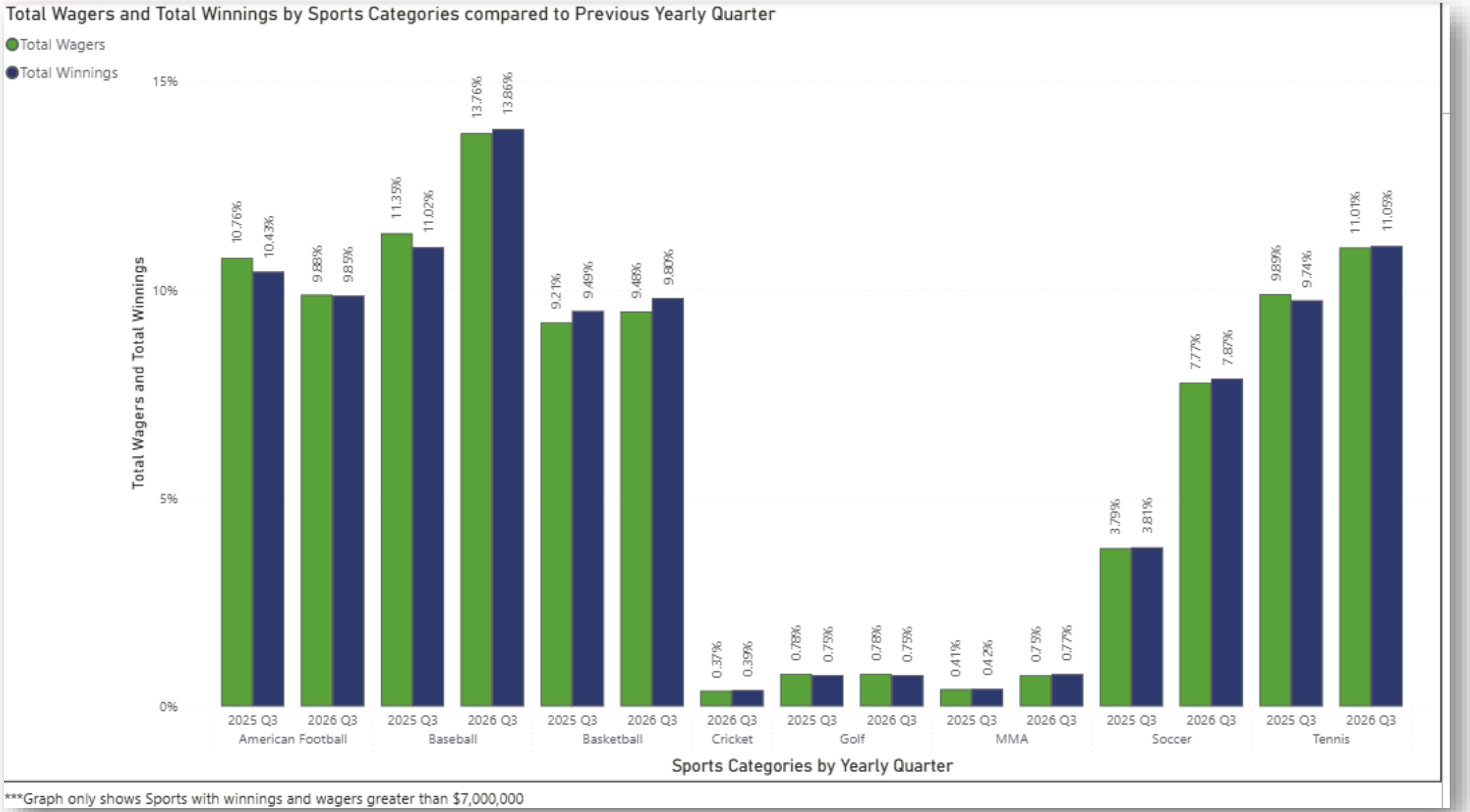
Sports Betting

Market Share by Operator



Sports Betting

Compare 2025 to 2026 by Sport



Gaming Compliance

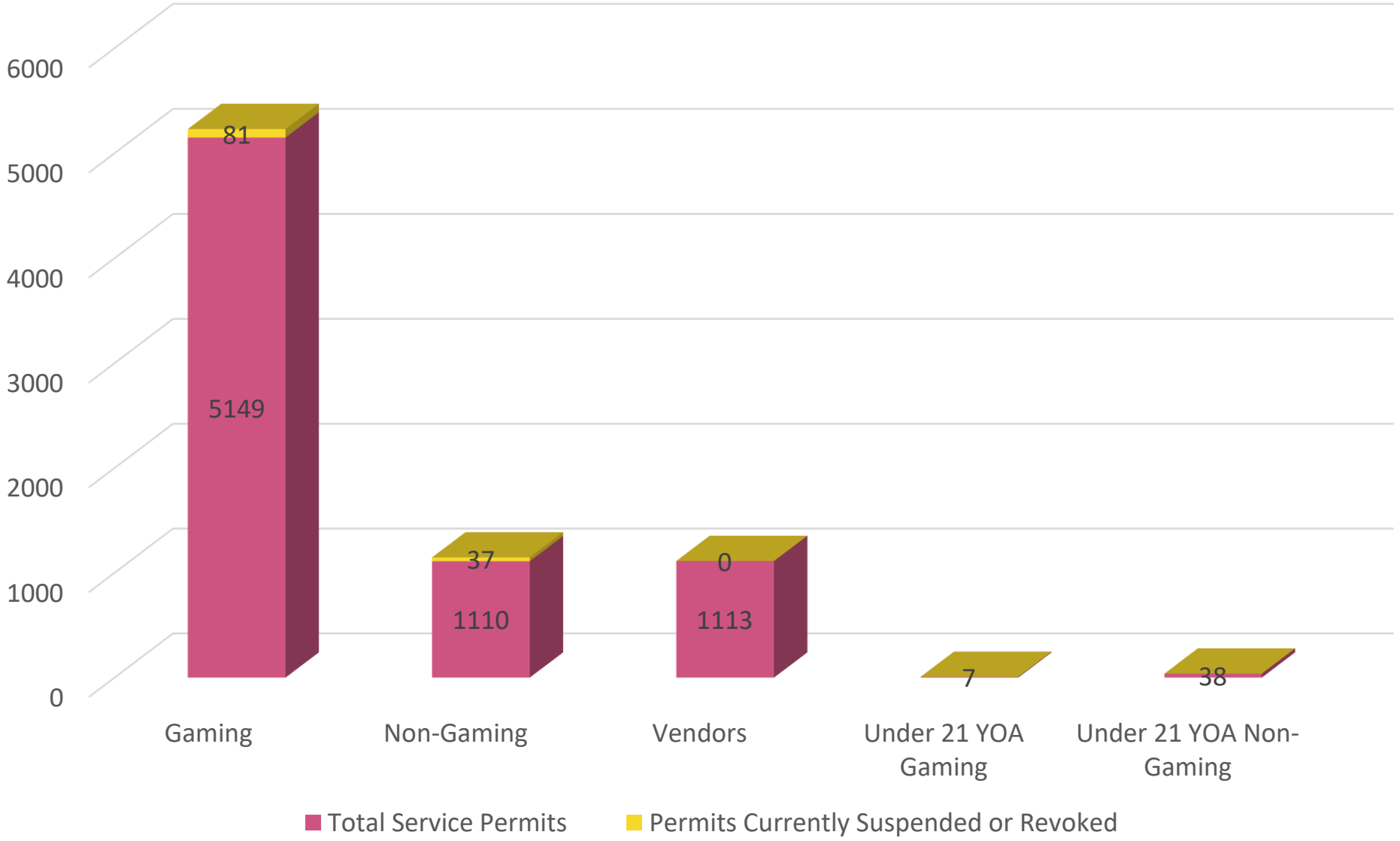
Sports Betting - Questions

Casino

Casino Update

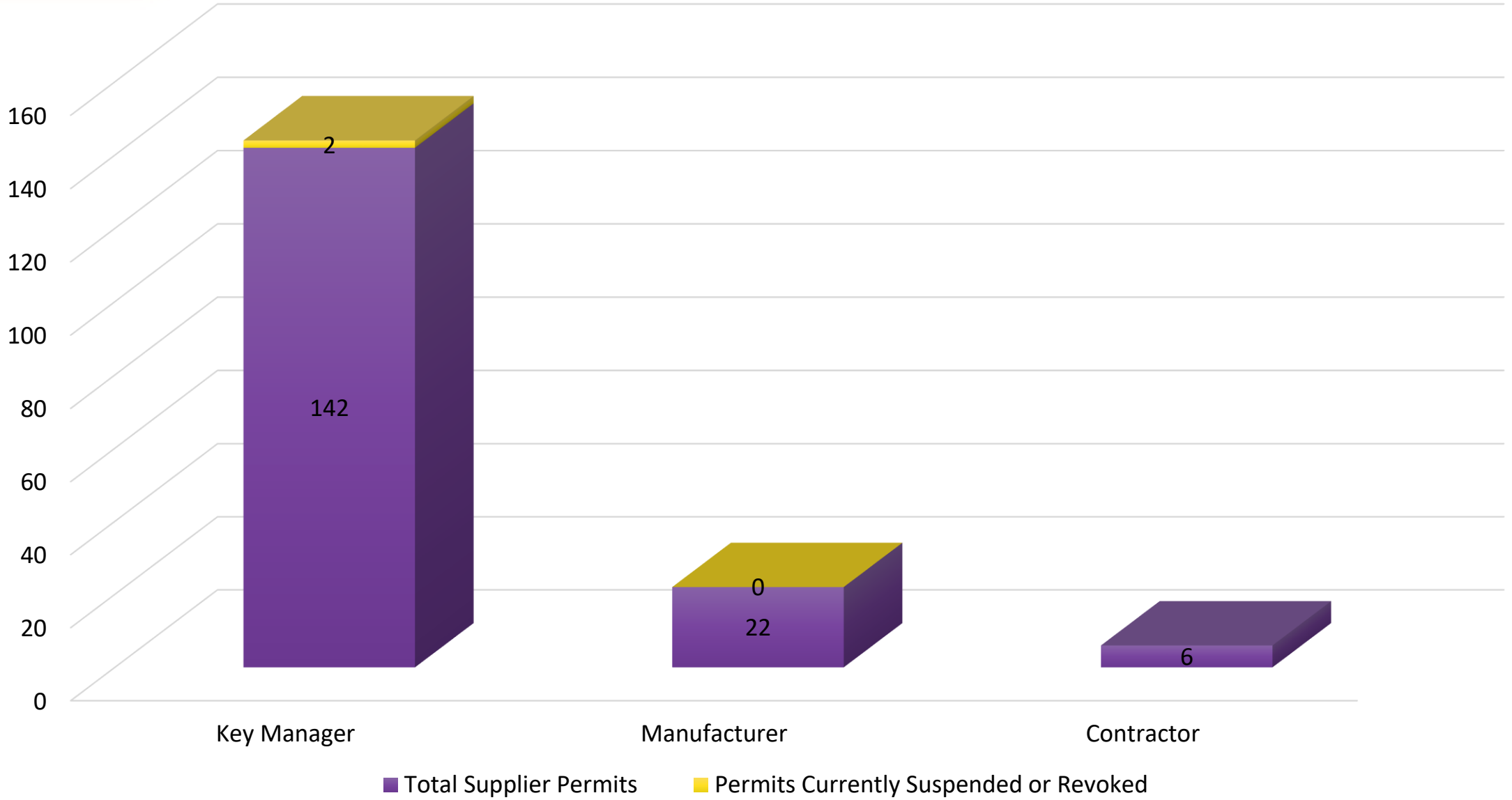
Casino

Service Permits Status



Casino

Supplier Permit Status



Casino

Hard Rock Casino in Bristol

- **Since the last meeting:**
  - Approved:
    - Fifteen(15) scheduled projects involving:
      - Two hundred and ninety-two (292) slot machine changes
  - Full gaming floor audit completed during the week of October 19th.



Rivers Casino in Portsmouth

- **Since the last meeting:**
  - Approved:
    - Nine (9) scheduled projects involving:
      - Two hundred and ninety-nine (299) slot machine changes
      - One (1) Sports Betting Kiosk Project
  - Hotel on schedule for an early 2027 opening.



Caesars Casino in Danville

- **Since the last meeting:**
  - Approved:
    - Sixteen (16) scheduled projects involving:
      - Thirteen (13) slot machine changes involving three hundred and ninety-eight (398) slot machines
      - Three (3) table projects involving twenty-four (24) tables
      - Three (3) Sports Book Kiosks removed
  - World Series of Poker – One hundred (100) tables with twelve (12) cash games
    - Successfully hosted in September.
    - Looking at January 2027 as their next event date.



Norfolk Casino in Norfolk

- **Since the last meeting:**
  - Approved:
    - Four (4) scheduled projects involving:
      - Sixty-eight (68) slot machine changes
- **Current Activities:**
  - Reviewing their request for the temporary casino to operate a second year.
  - Monitoring construction and overall progress of the permanent casino.



Live! Virginia Casino in Petersburg

- **Since the last meeting:**
  - Approved:
    - Eight (8) scheduled projects involving:
      - Three hundred and sixteen (316) slot machine changes
      - One (1) table project involving one (1) table removed and one (1) installed
  - Held their topping off ceremonies.
- **Current Activities:**
  - Reviewing their request for the temporary casino to operate a second year.
  - Monitoring construction and overall progress of the permanent casino.



Waiver Update

Waiver for 11VAC5-90-110.H.15

H. Table of organization.

15. Unless another key manager required by this section is present at the facility, on any shift for which the cashiers' cage manager is not present in the facility, the cashiers' cage shift manager responsible for the cashiers' cage shall hold a supplier's permit as a key manager.

Caesars Virginia submitted a waiver request on August 14, 2026.

This was reviewed and approved.

Waiver Update

Waiver for 11VAC5-90-190.G.5 – G.7

G. Sports betting kiosks.

5. On a daily basis, a facility operator shall:

a. Remove the bill validator boxes in the sports betting kiosks; and

b. Monitor and record by surveillance the removal of each bill validator box.

6. A facility operator shall submit to the department in advance its daily schedule for removal of the sports betting kiosk bill validator boxes.

7. A facility operator's accounting department shall reconcile the sports betting kiosks on a daily basis pursuant to internal controls. Any variance of $500 or more shall be documented by the accounting department and reported in writing to the department within three days after the gaming day during which the variance was discovered. The report shall indicate the cause of the variance and shall contain any documentation required to support the stated explanation.

Rivers Casino Portsmouth submitted a waiver for 11VAC5-90-190.G.5 – G.7 on July 31, 2026.

This was reviewed and approved.

Gaming Compliance

Casino - Questions

Fantasy Sports

Fantasy Sports Update

Fantasy Sports

- Sixteen (16) operators
  - American Dream 11
  - Betr
  - Dabble
  - DK Crown Holdings
  - FanDuel
  - FastDraft
  - FFPC LLC
  - FlexBets
  - ParlayPlay
  - PrizePicks/SidePrize
  - SCHLEP Games
  - Sleeper DFS
  - Splash Sports/Certamen Games
  - SportsHub
  - Underdog Fantasy
  - Yahoo Fantasy Sports



Two months into Lottery oversight, Virginia now has visibility

BEFORE

- 16 operators | $8,300 annual fee
- Registration | No reporting | No tax

NOW

- 16 operators | $50k for a 3-year license
- Licensing | Reporting | Tax

** Initial license fee goes to the PGTSF / Renewal is $25K for a 3-year license.

The important shift: Virginia now can track activity and collect GF tax revenue.

$3.6M

Combined Taxable Revenue
July + Aug

$367K

10% Tax to General Fund
July + Aug

$95K

2.6% Admin Fee - Regulatory Costs
July + Aug

Source: July/Aug monthly regulated DFS revenue report

Gaming Compliance

Fantasy Sports - Questions

Responsible Gaming

Responsible Gaming Update

Responsible Gaming

VEP Program at a Glance

REPORTING SNAPSHOT

Enrollment activity, access channels, and direct-line engagement as of September 30, 2026

ACTIVE ENROLLMENTS

2,491

As of 9/30/2026

YEAR-OVER-YEAR CHANGE

65.4 %

Compared with 9/30/2025

AVERAGE SIGNUPS PER DAY

3.38

Reporting-period average

WALK-IN ENROLLMENTS

285

Enrollment channel

ONLINE ENROLLMENTS

1,399

Enrollment channel

VEP DIRECT-LINE CALLS

152

Calls received

TOTAL PROGRAM REAPPLIED

133

Enrollment channel

DEMOGRAPHIC TREND

Enrollment profile remains unchanged

Based on gender and age distribution

Gender and age trends remain consistent with the prior comparison period.

Responsible Gaming

Initiatives Underway

Improving how callers' access VEP information and problem gambling resources

IN PROGRESS

Collaborative phone routing

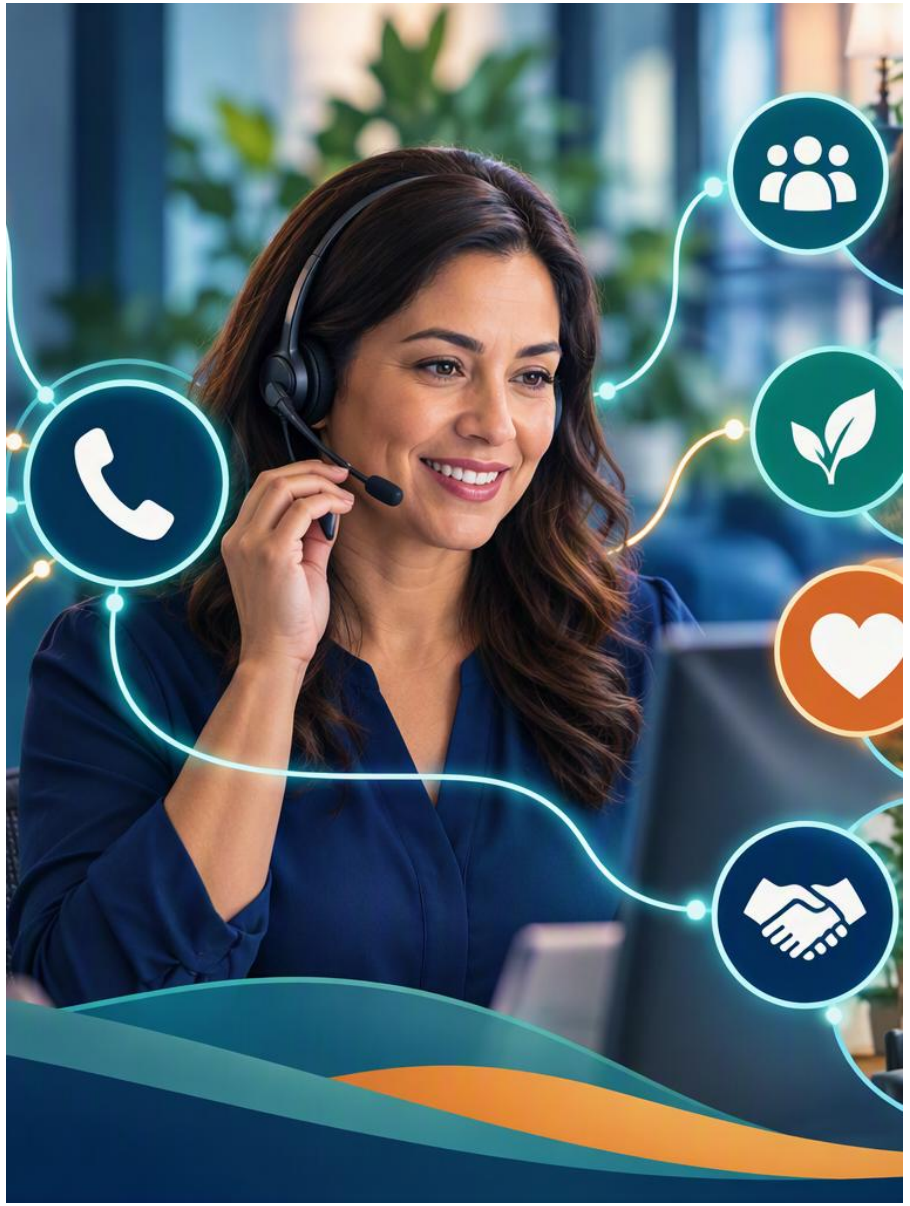
Partnering with Public Relations and VCPG to strengthen the routing of VEP-related calls.

Scenario development

Created caller scenarios that highlight common VEP questions and provide consistent, plain-language program information.

One-stop resource connection

Provides callers with basic VEP information and a single point of access to problem gambling support and resources.



Responsible Gaming

Initiatives Underway

Expanding education, participant communication, and community outreach

IN PROGRESS

VEP enrollment and resource guide

Developed for publication a VEP enrollment and responsible gaming resource guide for informational use at casinos and external gaming entities.

Expiration and reenrollment communication

Developing a letter for individuals nearing VEP expiration that explains reenrollment options and shares VCPG and VPGH resources.

Community outreach

Expanding VEP program outreach with VCPG, including engagement with veterans and GA meetings.



Responsible Gaming

RG Compliance Initiatives

Strengthening enrollment, data integrity, and operator oversight

IN PROGRESS

VEP enrollment form refresh

Refreshing the VEP enrollment form to improve clarity, usability, and consistency.

VEP data integrity and verification

Advancing participant verification and data-quality safeguards through DocuSign Liveness and evaluation of an alternative VEP system.

Sports betting platform reviews

Reviewing sports betting operator platforms with a focus on VEP integration and responsible gaming compliance.

Violation letters

For active VEP enrollees who attempt to enter Virginia casinos.

Forfeited funds

Donated to the Commonwealth's Problem Gambling Treatment and Support Fund.



INTENDED OUTCOME | Clearer enrollment • Stronger verification • Consistent platform oversight

Gaming Compliance

Responsible Gaming - Questions

Gaming Compliance



Thank You