

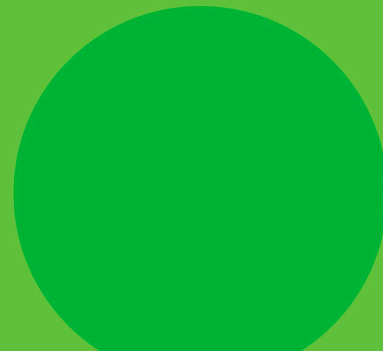
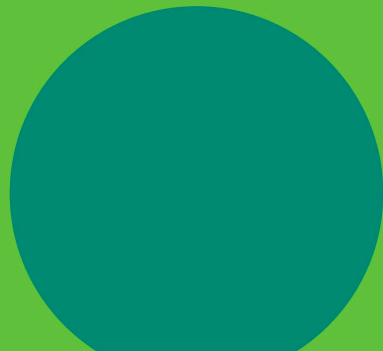
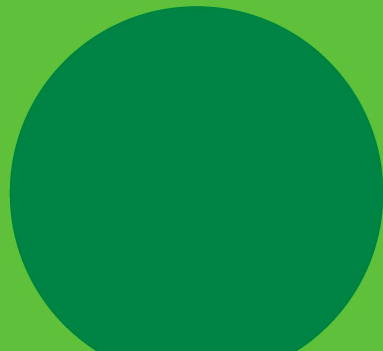
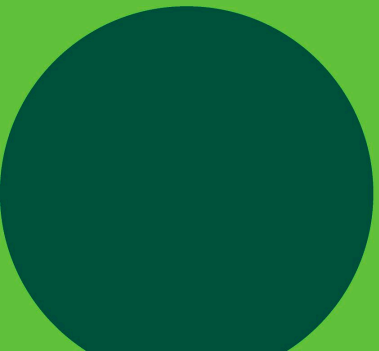


Gaming Compliance

- Gaming Update
 - Sports Betting
 - Casino
 - Responsible Gaming

Sports Betting

Sports Betting Update





Approved Sports Wagering Permit Holders

October 2024	Sporttrade	Sporttrade Virginia, LLC
October 2023	SuperBook	*PlayLive Virginia LLC (Nonoperational, former d/b/a Superbook)
January 2023	bet365	Hillside (Virginia), LLC (d/b/a Bet365)
March 2022	Hard Rock	HR Bristol, LLC (d/b/a Hard Rock Bet)
December 2021	Fanatics	Colonial Downs Group, LLC (d/b/a Fanatics)
November 2021	Bally's	Bally's Interactive, LLC (d/b/a/ Bally Bet)
August 2021	ESPN	Penn Sports Interactive, LLC (d/b/a ESPN Bet)
February 2021	Caesars	Caesars Virginia, LLC
January 2021	BetRivers	Rivers Portsmouth Gaming, LLC (d/b/a BetRivers)
January 2021	BetMGM	BetMGM, LLC
January 2021	DraftKings	Crown Virginia Gaming, LLC (d/b/a DraftKings)
January 2021	FanDuel	Betfair Interactive US, LLC in conjunction with Washington Commanders (d/b/a FanDuel)

- PlayLive Virginia LLC (d/b/a Superbook) — The Permit expires October 6, 2026. **Renewal notification has been provided.**



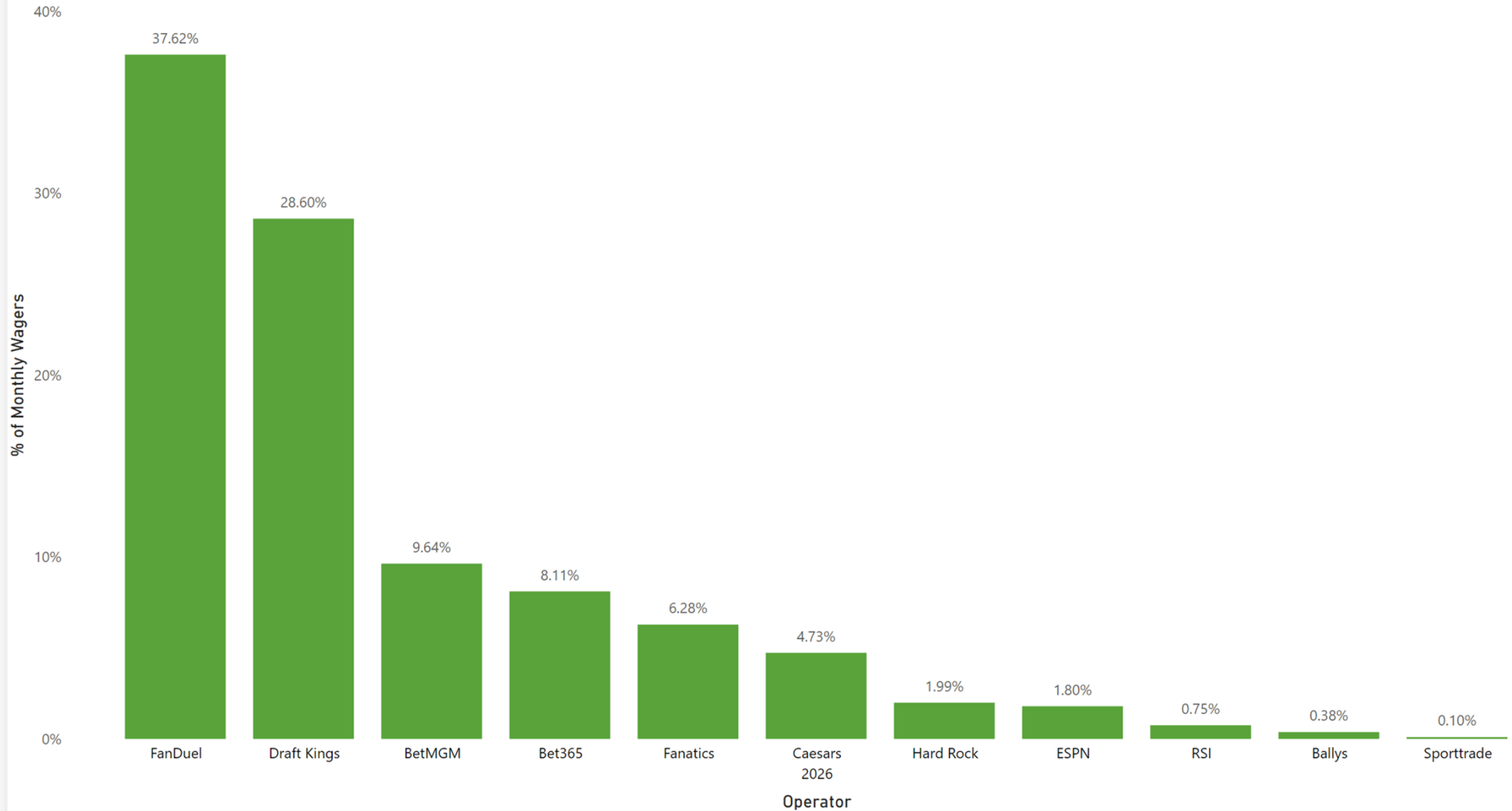
Sports Betting Suppliers & Vendor Renewals

Supplier	Expiration Date	Renewal Status
Simple Bet Inc (Formerly Betr's Platform Provider)	3/3/2026	Renewed
FBG Enterprises OPCO LLC (Platform Provider associated with PITGA)	7/27/2026	Pending Renewal Applications
GAN Nevada Inc (Formerly WynnBet's Platform Provider)	8/1/2026	Pending Renewal Applications
Xpoint Services LLC (Geo-Location Services Provider)	8/1/2026	Pending Renewal Applications
FansUnite Entertainment Inc	8/7/2026	Pending Renewal Applications
SBOPCO LLC	9/27/2026	Pending Renewal Applications

Market Share by Operator

% of Wagers by Operator and Quarter

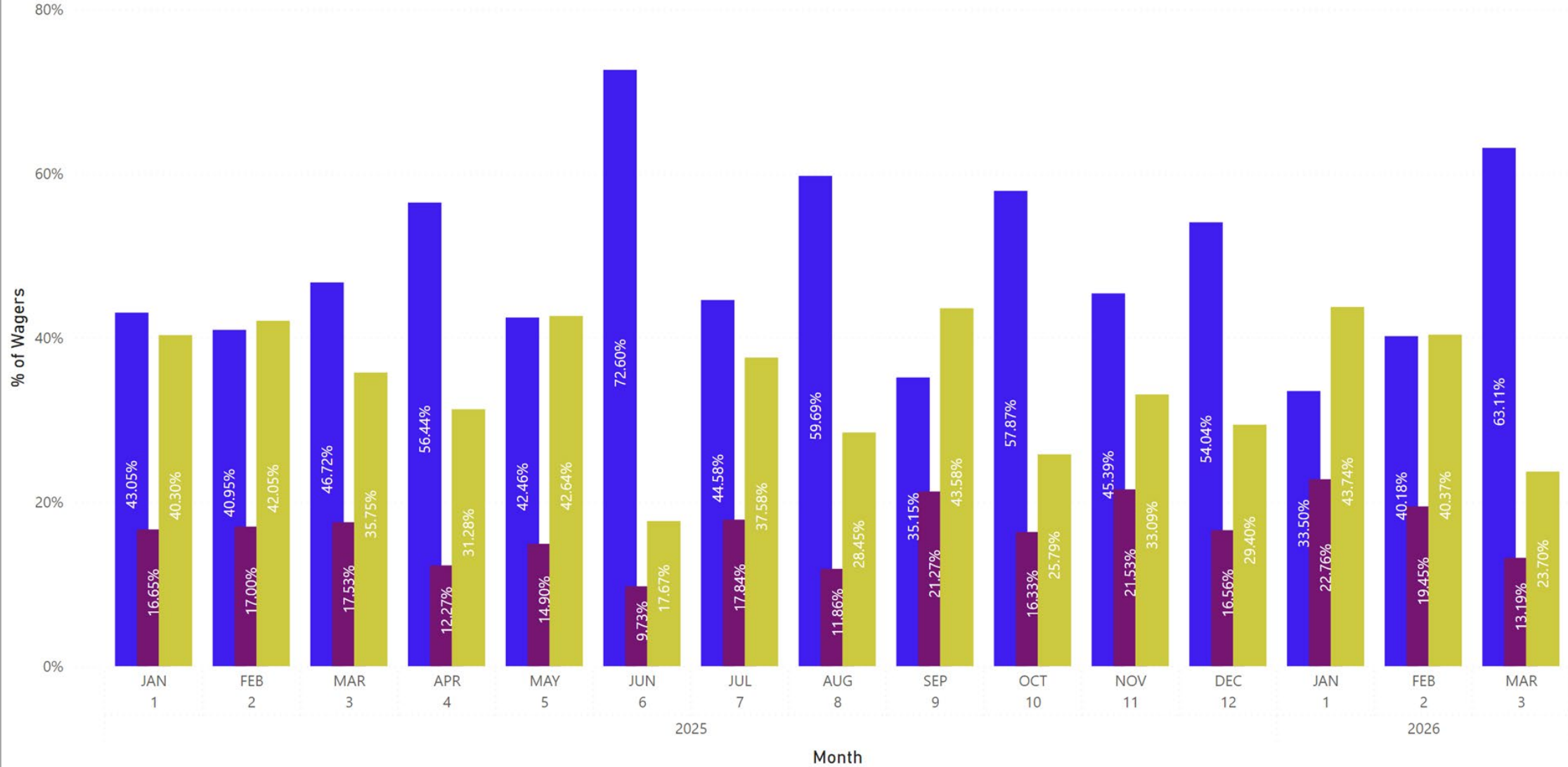
Quarter ● Q1



Timeline of Retail Sportsbook Handle

% of Retail Sportsbooks Handles

Operators ● Caesars ● Hard Rock ● RSI



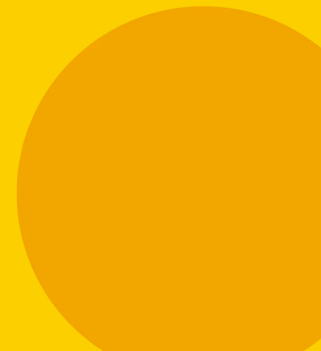
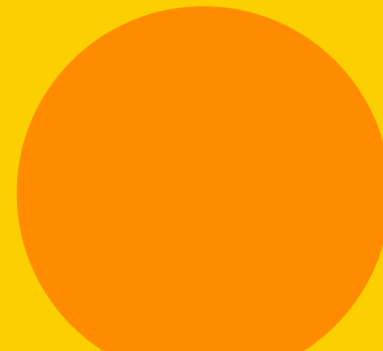
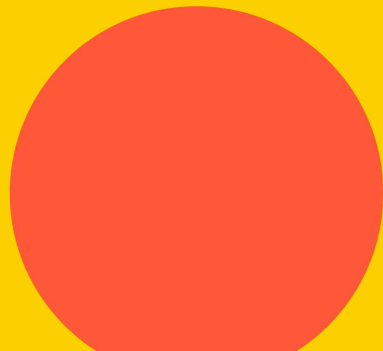
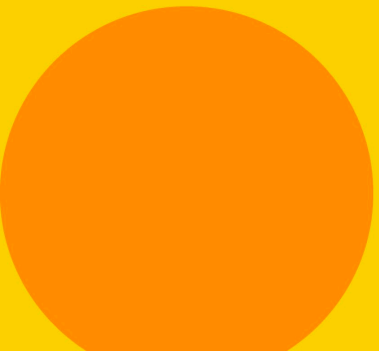


Gaming Compliance

Sports Betting - Questions

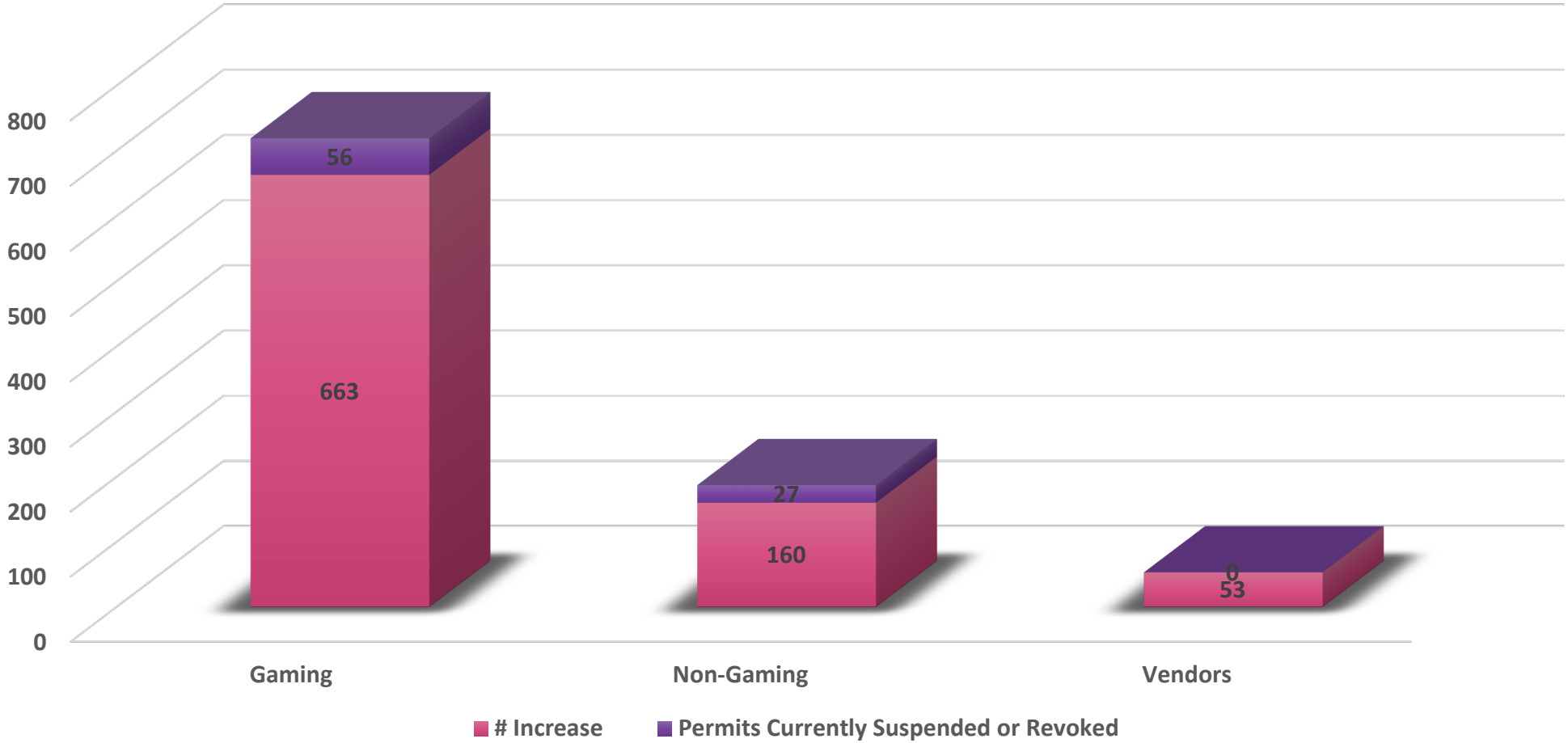
Casino

Gaming Compliance Casino Update



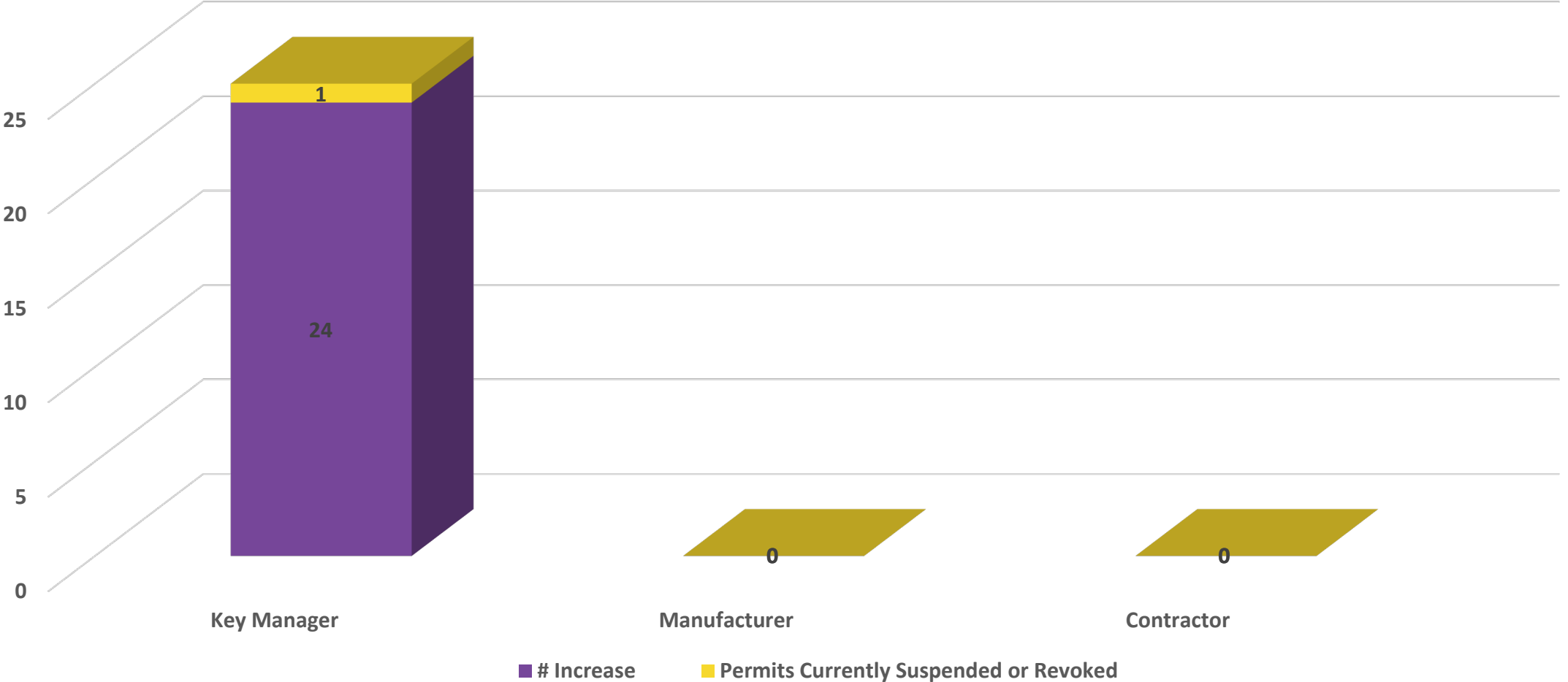
Service Permits Status as of March 31, 2026

Type	Total Active	% Increased
Gaming	4978	13.32%
Non-Gaming	1140	14.04%
Vendors	1016	5.22%



Supplier Permit Status as of March 31, 2026

Type	Total Active	% Increased
Key Manager	144	17%
Manufacturer	19	0%
Contractor	4	0%





Hard Rock Casino in Bristol

- In the Last Quarter:
 - The Lottery approved:
 - Twenty-five (25) scheduled projects involving:
 - Twenty-three (23) slot machine changes involving one thousand two hundred and fourteen slots (1214)
 - Two (2) table project involving thirteen (13) tables
 - Held on-site quarterly meeting in March.





Rivers Casino in Portsmouth

- **In the Last Quarter:**
 - The Lottery approved:
 - Twenty-four (24) scheduled projects involving:
 - Twenty-two (22) slot machine changes involving eight hundred and twenty-two (822) slot machines
 - Two (2) table project involving eighteen (18) tables
 - Held on-site quarterly meeting in February.





Caesars Casino in Danville

- In the Last Quarter:
 - The Lottery approved:
 - Twenty-six (26) scheduled projects involving:
 - Twenty-five (25) slot machine changes involving one thousand and seven (1,007) slot machines
 - One (1) table project involving six (6) tables
 - Held on-site quarterly meeting in March.





Norfolk Casino

- **In the Last Quarter:**
 - The Lottery approved:
 - Four (4) scheduled projects involving:
 - Fifty-seven (57) slot machine changes
 - Monitoring activities around the new casino project.
 - Spend projections
 - Progress of construction
 - Starting monthly project meetings





Petersburg Casino

- **In the Last Quarter:**
 - The Lottery approved:
 - Three (3) scheduled projects involving:
 - Fourteen (14) slot machine changes
 - Monitoring activities around the new casino project.
 - Spend projections
 - Progress of construction
 - Starting monthly project meetings



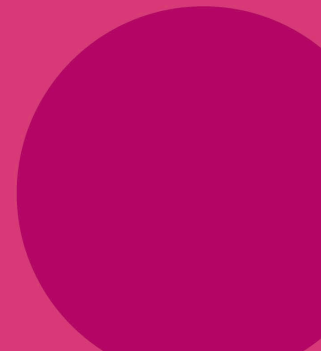
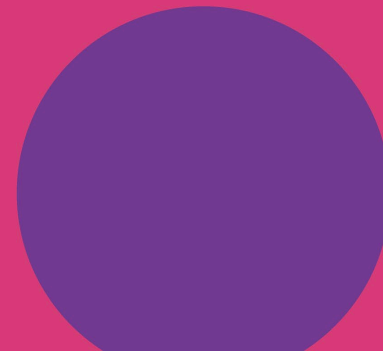
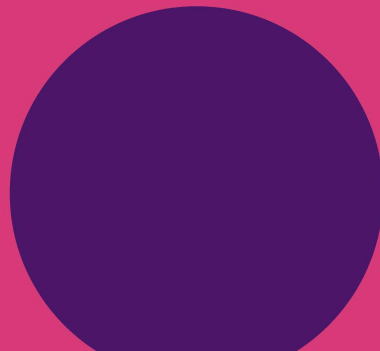
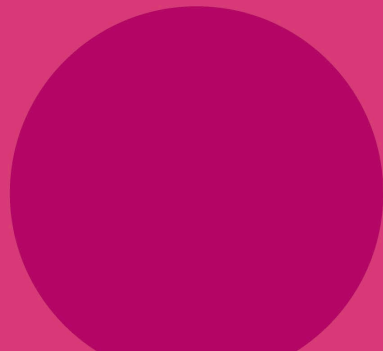
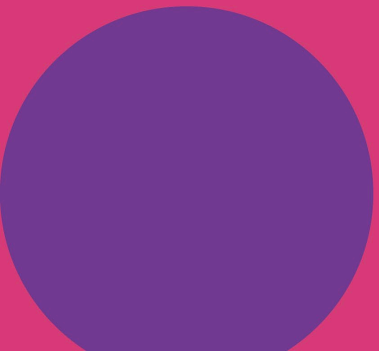


Gaming Compliance

Casino - Questions

Responsible Gaming

Responsible Gaming Update

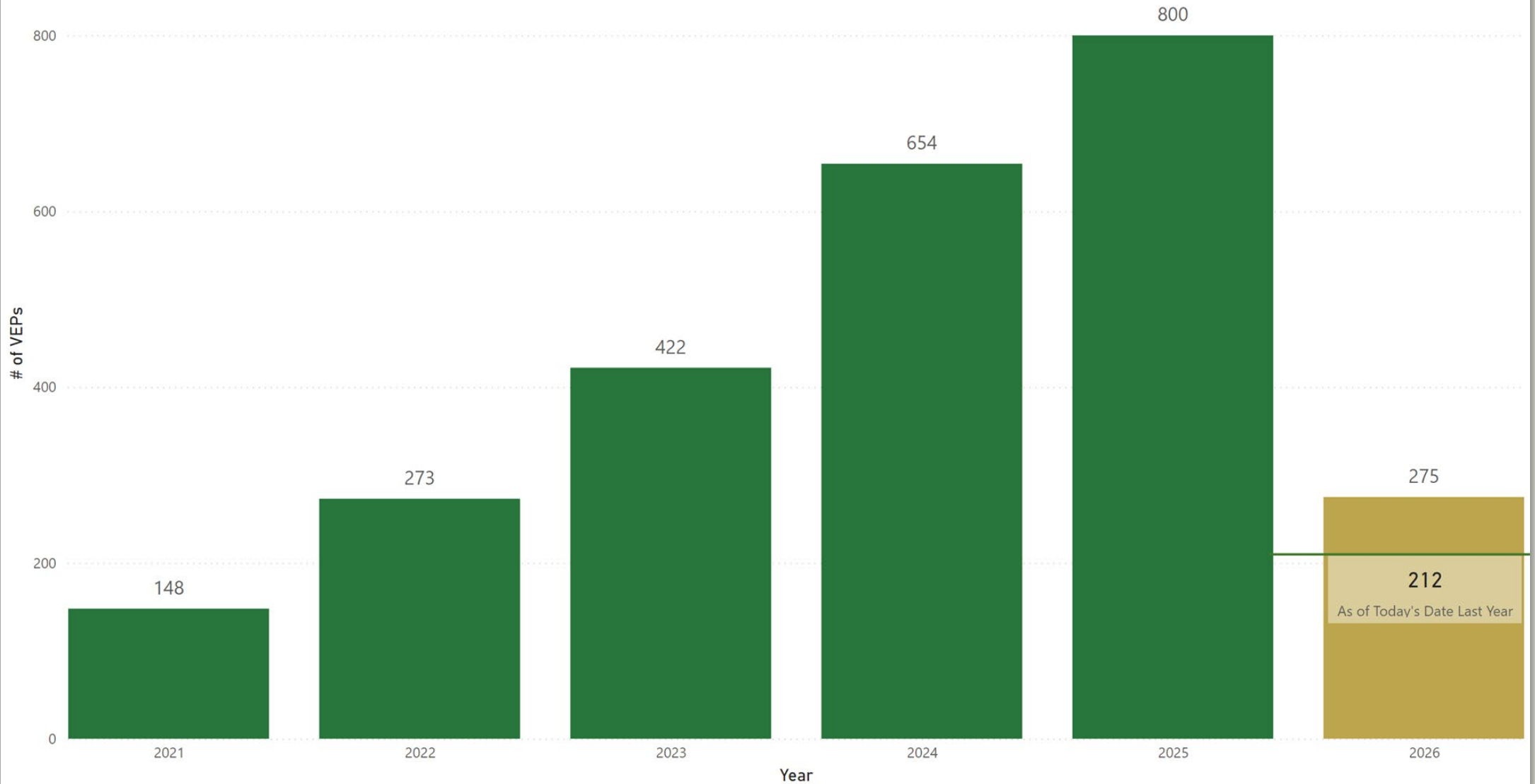




VEP Program Timeline

Total Number of VEPs 2572

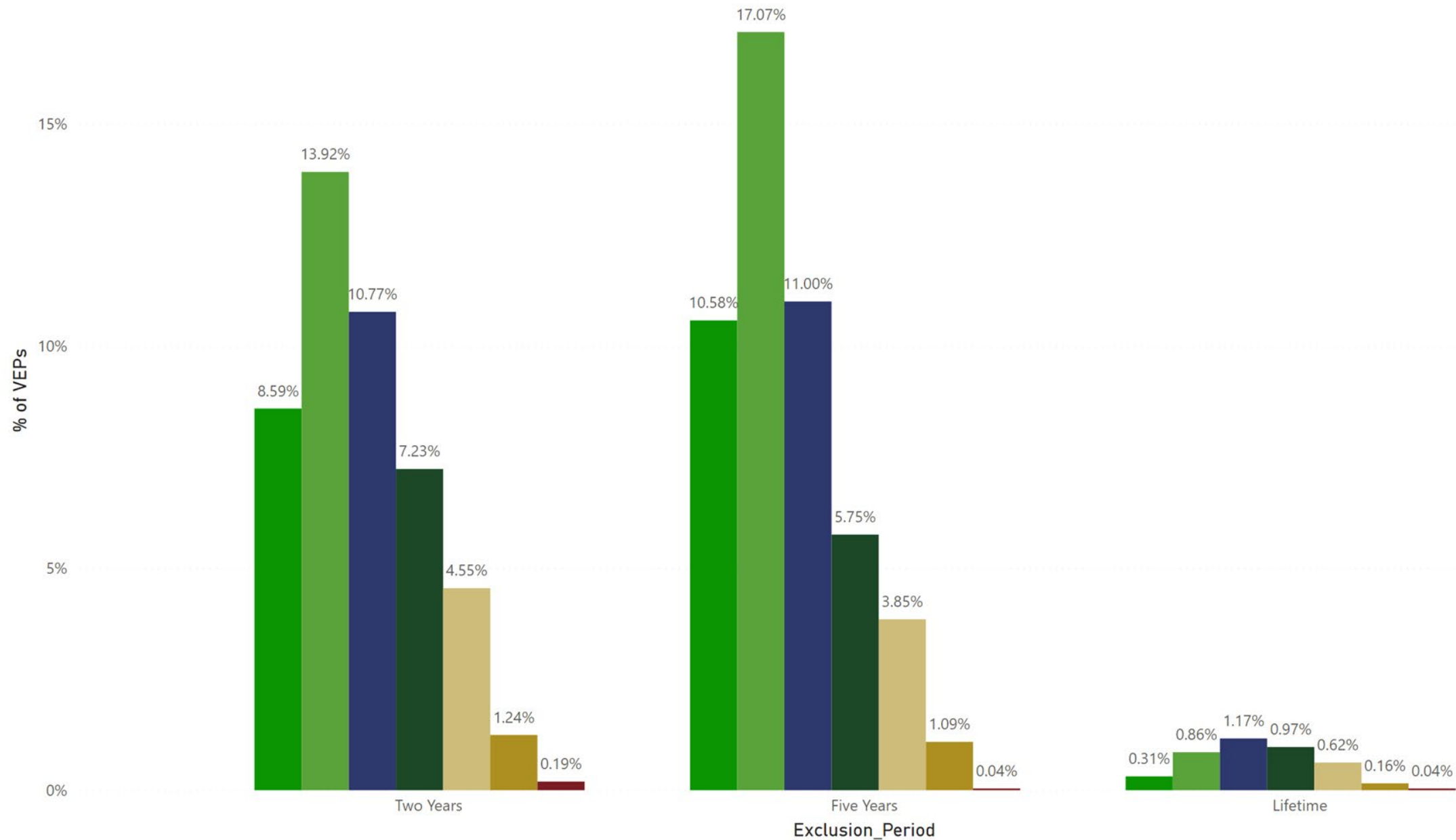
We are 29.7% higher than last year.



% of VEPs by Exclusion_Period and Age Group

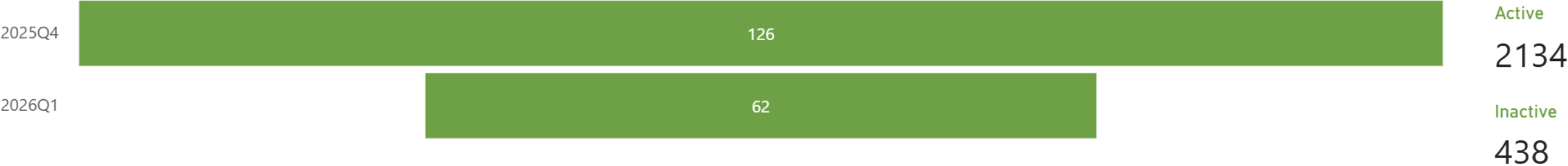
Age Group ● 20 - 29 ● 30 - 39 ● 40 - 49 ● 50 - 59 ● 60 - 69 ● 70 - 79 ● 80 - 89

VEPs by Age



Median Number of Days

of Median Days it takes a VEP to decide to reapply



88

Total Number of Reapplied

28 Reapplied Two Years change to Five Years
9 Reapplied Five Years change to Lifetime



Ways to Sign up for the VEP

Apply or Reapply Online for 2 or 5 years [Voluntary Exclusion Program | Virginia Lottery](#)

Sign up at a Casino Facility for 2, 5, or Lifetime exclusions

Lottery's Onsite Compliance Office or Call the VEP hotline (804)692-7185 to make an appointment to sign up for Lifetime exclusion

Apply through your Sports Betting App

- Operators with Self-Excluded Options
 - Bally's
 - Bet365
 - BetMGM
 - Caesars
 - Fan Duel
 - Hard Rock Digital
 - ESPN (Penn Sports)
 - RSI
 - Sporttrade

The screenshot shows a webpage with a blue background and the title "Responsible Gambling". Below the title, there are two main sections: "Voluntary Exclusion Program" and "Sports Bettors' Bill of Rights". The "Voluntary Exclusion Program" section contains text explaining the program and a link to "Voluntary Exclusion Program Forms".

Responsible Gambling

Voluntary Exclusion Program

The Virginia Lottery has instituted a self-help program for individuals that wish to voluntary exclude themselves from Virginia casino gaming establishments, sports betting, account-based lottery as well as gaming activities administered by the Office of Charitable and Regulatory Programs and the Virginia Racing Commission. Individuals may self-exclude for a period of two-years, five-years, or a lifetime.

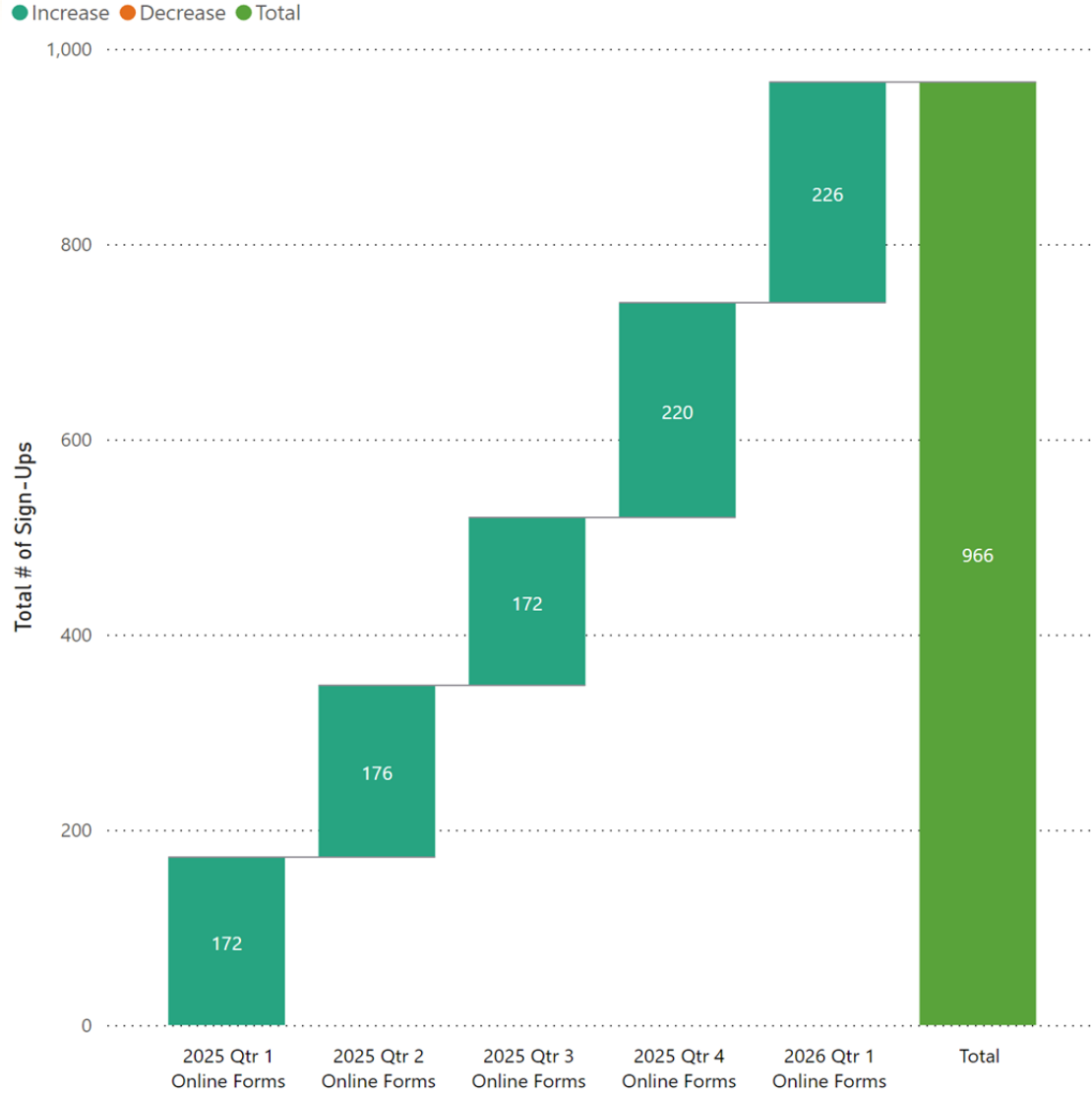
Voluntary Exclusion Program Forms

The below link should be used to complete the voluntary exclusion form for those individuals wanting to exclude themselves for a period of two or five years. Please do not click on the link if you do not intend to complete the process. Individuals wanting to exclude for a lifetime must do so in person either at Lottery headquarters or at one of our opened casino locations by calling the VEP office at 804-692-7185 to set up an appointment.

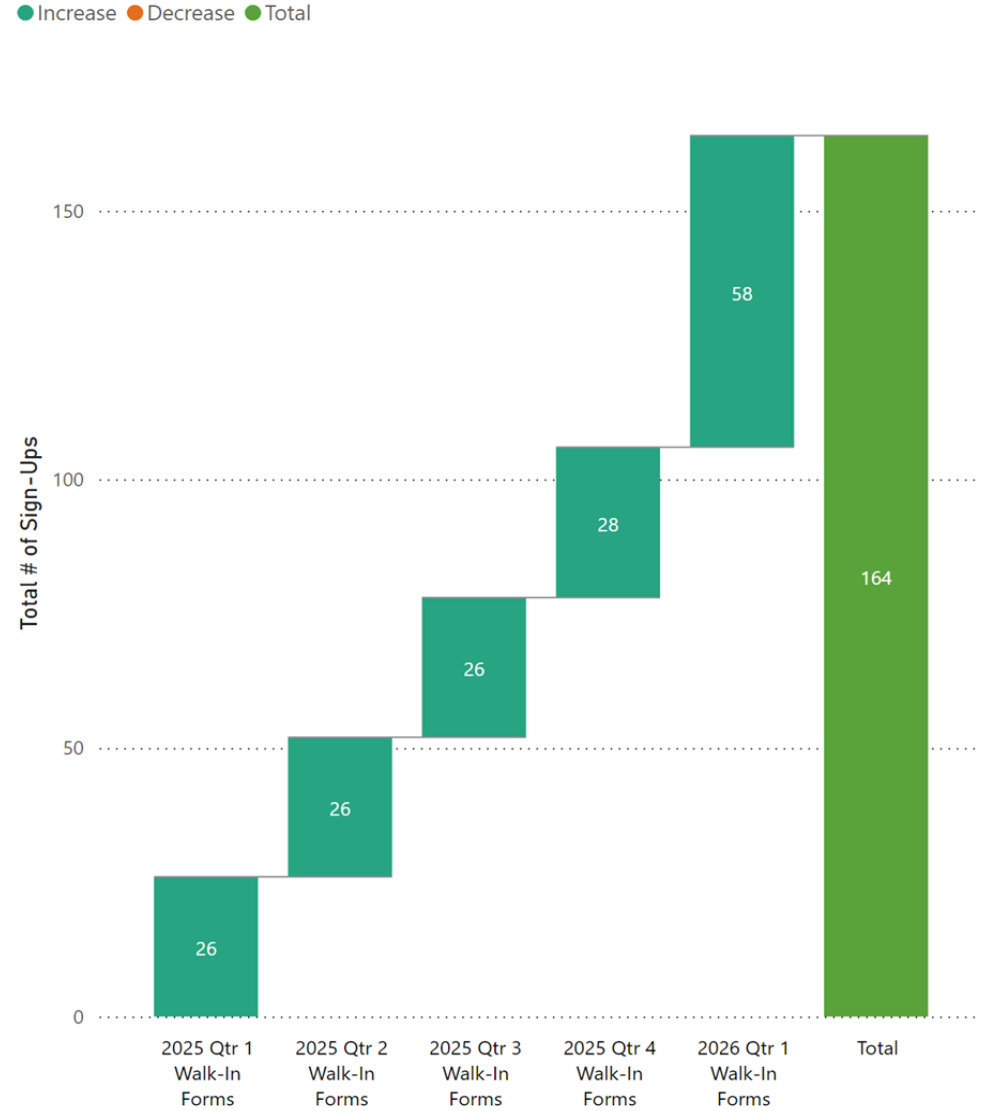
[Apply online via Docusign](#)



VEP Form Registration

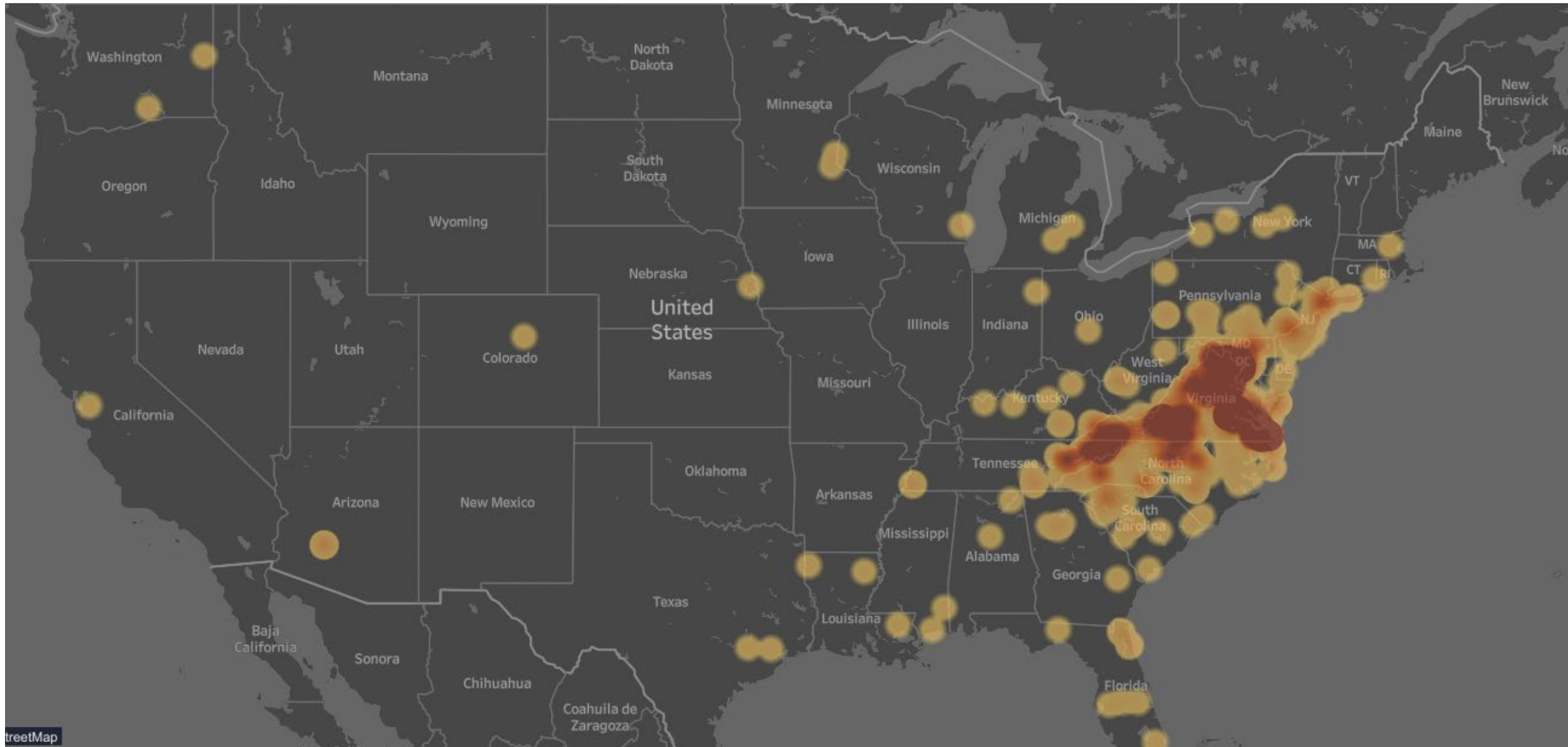


ONLINE FORMS

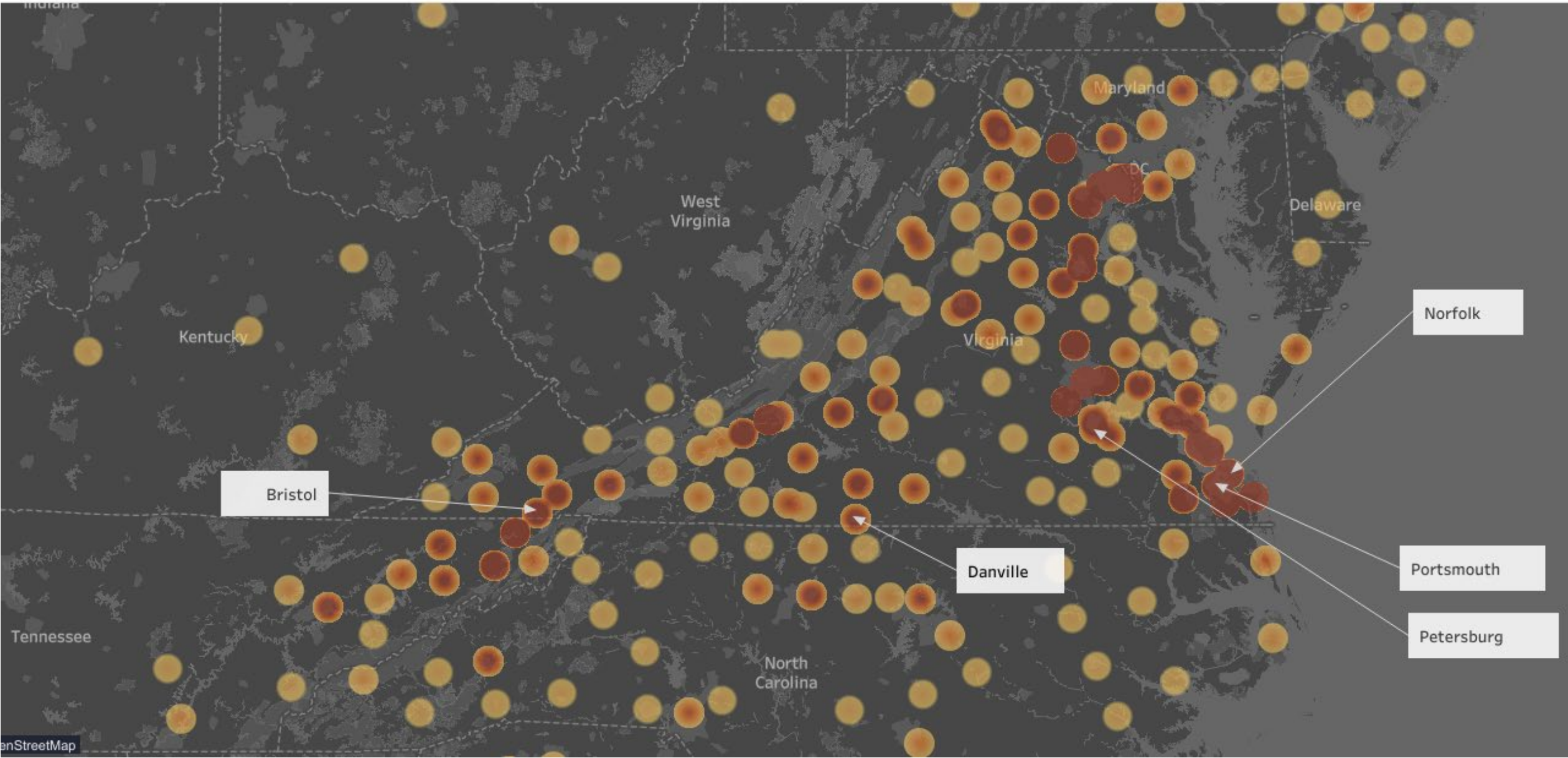


WALK-IN FORMS

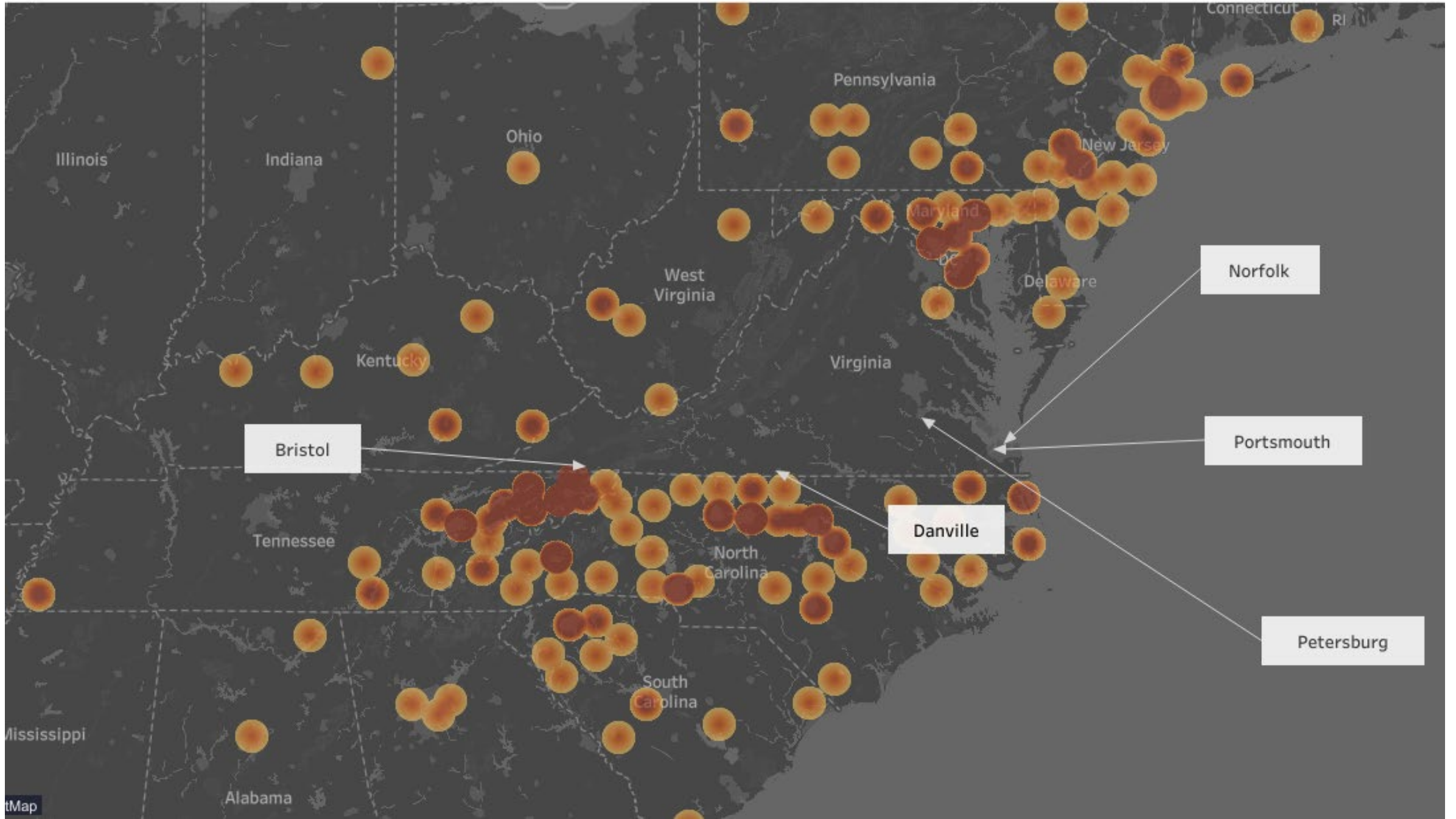
Are there other Hot Zones across the Nation for VA VEPs?



Are Virginia Casino Cities Hot Zones for VEPs?



Are Virginia Casino Cities Hot Zones for VEPs in Surrounding States?





Gaming Compliance

Responsible Gaming - Questions

Thank you

